



# Customer Success Story



## Drops

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## CFO Services implement Wizuda's CFS Solution

CFO Services provide SMEs with a best-in-class strategic finance function by assisting clients with business planning, providing regular management accounts, identifying and reporting on key business drivers, and delivering vital insights on business performance. Working in deep client partnerships, CFO Services allow their clients to focus on the core competencies of their business, safe in the knowledge their finance function is being expertly and accurately managed.

### The Challenge

Due to the sensitive nature of the information CFO Services handle, and with the GDPR looming, sourcing a compliant file sharing solution was a key priority.

Fionan Dunne, Managing Director of CFO Services explains: “As part of our overall GDPR compliance readiness programme, we knew there was a need to look at the fundamental touch points we have with our clients, and to implement a GDPR Compliant File Sharing solution. Like many financial services organisations, we deal with personally and commercially sensitive data which we need to share internally between employees and externally with clients. When we do so, it is imperative to know this is done in a secure and GDPR compliant way, so that we can give that assurance to our customers”.



## Quick Implementation

"The implementation process was quick and easy, particularly because we chose the hosted model. This removed the need for in-depth IT intervention on our side and meant we were up and running very quickly with minimal disruption to our core business".

## The Solution

Following an in-depth review of products in the file and data transfer space, CFO Services decided to implement Wizuda's CFS Solution due to its superior GDPR compliance features and to ensure all interactions with clients are secure, without impacting core service offerings or delivery efficiencies.

Fionan Dunne said: "One feature that really stands out for us is the Drops feature which enables our clients to easily upload sensitive data files to us through the secure platform. This feature allows us to put more controls in place regarding file types and sizes we can receive, and from whom we will accept them. By its very nature, it reduces exposure to cyber-attacks and minimises the potential risk of sensitive data loss. The fact we can roll this out to as many external parties as we like, at no additional cost to us or the client, is a significant advantage too".

"A large amount of the data we work with is time sensitive, and having the ability to instantly see when files have been read or downloaded is of great benefit to us. The reporting is very powerful and is designed with privacy and security at its core, which will make audits much simpler".

"The implementation process was quick and easy, particularly because we chose the hosted model. This removed the need for in-depth IT intervention on our side and meant we were up and running very quickly with minimal disruption to our core business. We would highly recommend Wizuda's Compliant File Share solution to any financial services organisations who are reviewing their file sharing protocols".



## About Wizuda

Wizuda is a Dublin-based technology business, providing software solutions which enable organisations to manage data transfer and file sharing activities in compliance with the GDPR.

Wizuda's CFS solution is the secure and easy to use alternative to email for sharing files or messages of a personally or commercially sensitive nature. The secure file share features, coupled with a multitude of compliance features, enables organisations to share information in accordance with the GDPR requirements.